

INVESTMENT PRODUCT

KINDLY SELECT INVESTMENT PRODUCT

- ☐ STIAM Money Market Note ☐ STIAM Fixed Income Note
☐ STIAM Fixed Income Dollar Note

Fix passport
photograph here

PERSONAL INFORMATION

First Name: _____ Middle Name: _____ Surname: _____
Maiden Name: _____ Gender: _____ Date of Birth: _____
Marital Status: _____ State of Origin: _____ LGA: _____
Residential Address: _____
Phone Number: _____ Email Address: _____ Occupation: _____
Employment Status: ☐ Unemployed ☐ Self-employed ☐ Employed ☐ Retired
Means of Identification: _____ I.D. Number: _____ Nationality: _____
Next of Kin: _____ Relationship: _____ Phone number: _____
Next of kin residential address: _____
Nature of Business: _____ Estimated Annual Income(Naira): _____

INVESTMENT INFORMATION

INVESTMENT AMOUNT/PRINCIPAL

FIXED DEPOSIT MANDATE

- ☐ Less than 1 year ☐ 5 – 10 years
☐ 1 – 3 years ☐ More than 10 years
☐ 3 – 5 years

Level of investment risk acceptance (1 indicates the lowest, 5 indicates the highest):

☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5

FIXED DEPOSIT MANDATE

At Maturity:

- ☐ Rollover Principal & Interest
☐ Rollover Principal & Pay Interest Only
☐ Pay Principal and Interest

BANKING (SETTLEMENT) DETAILS

- Bank name: _____
- Account name: _____
- Account number: _____
- BVN: _____
- NIN: _____

SUPPORTING DOCUMENTS

- Valid means of identification (Driver's licence, International Passport, NIN)
- Recent (dated within 3 months) utility bill- water, waste, electricity- of the client

CLIENT ATTESTATION

To the best of my knowledge, I confirm that the information contained in this form is accurate and complete.

Signature: _____

Date: _____